

Be a Family Financial Planner!



Choose Family Financial Planning with the 1890 Family and Consumer Sciences Distance Instructional Alliance!

What does a financial planner do?

Financial planners help people from all walks of life solve their financial problems and set achievable financial goals which are frequently family-related. They are trained to use a highly personal approach, working very closely with clients to integrate all aspects of an individual's financial situation. This comprehensive approach distinguishes financial planners from insurance agents, stockbrokers, accountants or attorneys who may specialize in only one area of a person's finances. A financial planner looks at the "big picture" of a client's financial situation. (Certified Financial Planner [CFP[®]] Board of Standards)

Financial Planning was rated the #1 career in the Jobs Rated Almanac 2001!

What does it take to be a good financial planner?

- It requires a desire to help others achieve their financial goals, first and foremost.
- Good people skills - being a good listener and having the ability to explain complex financial concepts to clients is a plus.
- A solid understanding of all areas of personal finance, and the ability to apply that knowledge, will help you solve clients' specific financial problems.
(CFP Board of Standards)

How does the 1890 Family and Consumer Sciences Distance Instructional Alliance (1890 FCS-DIA) Family Financial Planning (FFP) program work?

The 1890 FCS - DIA FFP program is designed to prepare candidates to meet the CFP Board's educational requirements and pass the CFP[®] Certification Examination. A certificate in Family Financial Planning will be awarded to those who complete the FFP course requirements and a Bachelor of Science Degree. FFP students will take stimulating courses such as:

HUEC 301	Financial Planning for Families	3
HUEC 305	Insurance Planning for Families	3
HUEC 315	Income Tax Planning for Families	3
HUEC 403	Investment Planning for Families	3
HUEC 404	Retirement Planning for Families	3
HUEC 408	Estate Planning for Families	3
	Total Credits	18

For more information on the 1890 FCS-DIA Family Financial Planning certificate program, visit the 1890 FCS-DIA website at www.1890fcsdia.org or contact your campus coordinator in the Department of Family and Consumer Sciences at 410-651-6056/ nlbennett@umes.edu